



Regulation FD Disclosure Policy

General Moly, Inc. (the “Company”) is committed, consistent with applicable legal and regulatory requirements, to maintaining an active and open dialogue with the investment community. To help ensure that material information about the Company is disclosed to the public in a broad, non-exclusionary manner, the Company has established this Regulation FD Disclosure Policy (this “Policy”). This Policy applies to every director, officer and employee of the Company and its subsidiaries, and it complements the Company’s Insider Trading Policy.

1. Authorized Spokespersons

Only the following individuals (each, an “Authorized Spokesperson”) are authorized to communicate with the investment community (including analysts, stockbrokers, and individual and institutional stockholders) on behalf of the Company:

- Chief Executive Officer
- Chief Financial Officer
- Chairman of the Board
 - Chairman is authorized to speak on issues pertaining to Corporate Governance. Investment questions should be referred to management.
- Director, Investor Relations
- Manager, Community Relations
 - Manager, Community Relations is authorized to speak to the media. Investment questions, whether originating from media or investors should be referred to Director Investor Relations

In certain circumstances, particularly related to site tours, any one of the Authorized Spokespersons may designate other officers, employees or representatives of the Company to communicate with members of the investment community on behalf of the Company.

2. Day-to-Day Communications

As a general rule, all employees of the Company may not disclose any material, non-public information about the Company. Material information disclosures will be coordinated and disclosed by the Company’s existing Disclosure Committee.

Inquiries received by any director, officer or employee other than an Authorized Spokesperson should be forwarded to the Director of Investor Relations, or, in his or her absence, another Authorized Spokesperson.

3. End of Quarter Communications and Meetings

Analyst Meetings/Conference Calls. All analyst meetings/conference calls to discuss quarterly and annual financial and business information should be simultaneously broadcast over the internet and/or via telephone conference call to all interested members of the public. Appropriate advance notice of the meeting, and the simultaneous broadcast, should be made in a press release or other method of communication in compliance with Regulation FD.

Earnings Press Release. Earnings press releases will be released to a newswire service, furnished to the Securities and Exchange Commission (the “SEC”) on a Current Report on Form 8-K and posted on the Company’s website at or prior to the commencement of a meeting/call as determined by the Director of Investor Relations and in compliance with applicable SEC regulations and NYSE Amex LLC listing rules.

Guidance. At the Company’s sole discretion, it may publicly disclose guidance on estimates or projections relating to the Company’s future earnings, operational results (production or costs related thereto) or other matters in the earnings press release for the applicable period. The Company will generally not update this guidance or provide additional guidance during the quarter or year, except as deemed necessary or appropriate by the Disclosure Committee, and then only in a public forum in accordance with Regulation FD.

For the avoidance of doubt, except in a public forum in accordance with Regulation FD, no Authorized Spokesperson or any other director, officer or employee should provide “comfort” with respect to guidance or otherwise “walk the street” up or down (*e.g.*, suggest adjustments to an analyst’s estimates). If an inquiry is made as to the reliability of a previously publicly disseminated projection, Authorized Spokespersons should say only that projections speak as of the date they were originally made and it is the Company’s policy not to comment on projections during the quarter.

4. Analyst Reports and Models

Analyst reports and earnings models should be reviewed only to correct errors that can be corrected by referring to publicly available, historical, factual information or to correct any mathematical errors. No other feedback or guidance on analyst reports or earnings models should be communicated (orally or in writing) to an analyst.

5. Rumors; No Comment Policy

Generally, the Company will not comment on rumors or speculation. If the Company decides to comment on a rumor, only an Authorized Spokesperson may speak on behalf of the Company. Directors, officers and employees should not respond to rumors about the Company including those found in internet chat rooms. If the source of the rumor is found to be internal, the Company’s Legal Department will investigate with Investor Relations to determine the appropriate response.

6. Violations of this Policy; Policy on Unintentional Disclosures

Violations of Regulation FD may be subject to SEC enforcement actions, which may include an administrative action seeking a cease-and-desist order, or a civil action against the Company or the individual who made the disclosure seeking an injunction and/or civil penalties. Additionally, any person who makes an unauthorized disclosure of material, non-public information to someone outside of the Company could potentially be held liable for illegal tipping if the information recipient trades in the Company's securities (see the Company's insider trading policy). Any violation or reasonable belief of a violation of this Policy by a director, officer or employee should be brought to the attention of the Company's Legal Department, and may constitute grounds for termination of service.

Any non-intentional disclosure of material, non-public information on a selective basis should be immediately reported to the Company's Legal Department and Investor Relations. In certain circumstances, steps can be taken promptly upon discovery of such disclosure to help protect both the Company and the individual director, officer or employee responsible for that communication.

7. Further Information

No policy can address every situation that arises in day-to-day communications. Any questions regarding the application of this Policy to specific communications should be referred to the Company's Legal Department and Investor Relations.

EMPLOYEE ACKNOWLEDGMENT FORM

I acknowledge that I received a copy of the General Moly, Inc. Regulation FD Policy on the date shown below and that I understand my obligation as a General Moly, Inc. employee to read and obtain a thorough understanding of the policies and procedures included in the Regulation FD Policy.

DATE

EMPLOYEE

NOTE TO EMPLOYEE: Please detach this Employee Acknowledgment Form and return the original to the Lakewood Office, attention Human Resources, for filing in your personnel file as a record of your receipt of the Regulation FD Policy.